DATA FEED SET UP

A few steps are required to initiate the data transmission to Raymond James.

Complete Your Client Authorization for RIA Administration:

Before you submit a request, make sure that you have completed the Client Authorization for RIA

Administration form and that you can see your Jackson® contracts on jackson.com.

Submit a one-time email request to Jackson as provided in the template below:

Email Address: electronicfeeds@jackson.com

"Dear Jackson Electronic Feeds,

I request the data for my contracts with Jackson be sent to Raymond James via their NSCC ID 0725/0725."

TROUBLESHOOTING

If you encounter any issues, please contact your Raymond James Business Development representative for support.